

WILLKIE FARR & GALLAGHER LLP  
787 Seventh Avenue  
New York, New York 10019  
Tel: (212) 728-8000  
Fax: (212) 728-8111  
Paul V. Shalhoub  
Todd G. Cosenza

ROLLIN BRASWELL FISHER LLC  
8350 East Crescent Parkway, Suite 100  
Greenwood Village, Colorado 80111  
Tel: (303) 945-7415  
Fax: (303) 974-7468  
Michael A. Rollin  
Maritza Dominguez Braswell (*pro hac vice*)

*Attorneys for Debtors Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	)	
In re	)	Chapter 11 Case No.
	)	
Lehman Brothers Holdings Inc., <u>et al.</u> ,	)	08-13555 (SCC)
	)	
Debtors.	)	Jointly Administered
	)	
-----	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON MARCH 7, 2018 AT 11:00 A.M.<sup>1</sup> (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable Shelley  
C. Chapman, United States Bankruptcy Judge, Room 623, One Bowling  
Green, New York, NY 10004

---

<sup>1</sup> The time of the Hearing has been changed to 11:00 A.M. (EST), with permission of the Court.

**I. CONTESTED MATTER GOING FORWARD:**

1. Lehman Brothers Holdings Inc.'s Motion to Estimate RMBS Claims of SASCO 2006-S4 for Reserve Purposes Pursuant to 11 U.S.C. § 502(c) [Docket No. 57682].

Response Deadline: February 28, 2018 at 5:00 p.m. (ET).

Responses Received:

- A. Objection of Wilmington Trust, National Association, as Trustee for Structured Assets Securities Corporation Mortgage Pass-Through Certificates, Series 2006-S4 (the "**Trustee**"), to Lehman Brothers Holdings Inc.'s Motion to Estimate RMBS Claims of SASCO 2006-S4 for Reserve Purposes Pursuant to 11 U.S.C. § 502(c), and Cross-Motion to Estimate RMBS Claims for SASCO 2006-S4 for Reserve Purposes and for Relief from the Protocol Order [Docket No. 57745].

Related Documents:

- B. Declaration of Neil Lieberman [Docket No. 57743].
- C. Declaration of James H. Aronoff [Docket No. 57744].
- D. Declaration of Edmond Esses [Docket No. 57746].
- E. Declaration of Karl N. Snow [Docket No. 57747].
- F. Motion by Wilmington Trust, National Association for Authority to File under Seal Personally Identifying Information from Documents Pursuant to (I) Bankruptcy Code Section 507(c)(1) and (II) Bankruptcy Rule 9037 [Docket No. 57748].
- G. Lehman Brothers Holdings Inc.'s Reply in Support of Motion to Estimate RMBS Claims of SASCO 2006-S4 for Reserve Purposes Pursuant to 11 U.S.C. § 502(c) [Docket No. 57770].

**Status:** Only the Trustee's Objection will be going forward at the Hearing. The Trustee's Cross-Motion will not be going forward at the Hearing and will be noticed for a hearing at a later date.

Dated: March 5, 2018  
New York, New York

/s/ Paul V. Shalhoub

Paul V. Shalhoub

Todd G. Cosenza

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue

New York, New York 10019

Tel: (212) 728-8000

Fax: (212) 728-8111

Michael A. Rollin

Maritza Dominguez Braswell (*pro hac vice*)

ROLLIN BRASWELL FISHER LLC

8350 East Crescent Parkway, Suite 100

Greenwood Village, Colorado 80111

Tel: (303) 945-7415

Fax: (303) 974-7468

*Attorneys for Debtors Lehman Brothers Holdings  
Inc. and Certain of Its Affiliates*